

Pro Rata Adequate Protection									
(\$US millions)		Face Amount	Interest /	Accreted Value 1/1/2018	Annual Cash Pay	Total Annual	% of Total	Total Monthly	Monthly Payment
Bond	CUSIP	At Maturity	YTM	Per \$5,000 Face Value (\$US)	Interest	Payment Amount	Adequate Protection	Payment	Per \$1,000 Face Value (\$US)
Series A (Issued January 29, 2008)									
CAB 2028 A	29216MAA8	\$42.67	6.20%	\$2,633.50	\$-	\$1.39	83.08%	\$0.096	\$2.26
CAB 2028 B	29216MAB6	114.02	6.20%	2,633.50	-	3.72	83.08%	0.258	2.26
Term Bond 2023	29216MAF7	200.00	5.85%	5,000.00	11.70	11.70	83.08%	0.810	4.05
Term Bond 2031	29216MAG5	3.00	6.15%	5,000.00	0.18	0.18	83.08%	0.013	4.26
Term Bond 2032	29216MAH3	4.50	6.15%	5,000.00	0.28	0.28	83.08%	0.019	4.26
Term Bond 2033	29216MAJ9	4.00	6.15%	5,000.00	0.25	0.25	83.08%	0.017	4.26
Term Bond 2038	29216MAC4	667.50	6.15%	5,000.00	41.05	41.05	83.08%	2.842	4.26
Term Bond 2039	29216MAK6	167.92	6.20%	5,000.00	10.41	10.41	83.08%	0.721	4.29
Term Bond 2040	29216MAL4	89.75	6.20%	5,000.00	5.56	5.56	83.08%	0.385	4.29
Term Bond 2041	29216MAD2	37.55	6.20%	5,000.00	2.33	2.33	83.08%	0.161	4.29
Term Bond 2042	29216MAM2	37.55	6.20%	5,000.00	2.33	2.33	83.08%	0.161	4.29
Term Bond 2055	29216MAN0	86.95	6.45%	5,000.00	5.61	5.61	83.08%	0.388	4.47
Term Bond 2056	29216MAP5	83.35	6.45%	5,000.00	5.38	5.38	83.08%	0.372	4.47
Term Bond 2057	29216MAQ3	80.85	6.45%	5,000.00	5.21	5.21	83.08%	0.361	4.47
Term Bond 2058	29216MAE0	80.85	6.45%	5,000.00	5.21	5.21	83.08%	0.361	4.47
Series B (Issued June 2, 2008)									
CAB 2028	29216MAT7	120.57	6.40%	2,580.45	-	3.98	83.08%	0.276	2.29
CAB 2029	29216MAU4	279.41	6.40%	2,422.90	-	8.67	83.08%	0.600	2.15
CAB 2030	29216MAV2	132.63	6.40%	2,274.95	-	3.86	83.08%	0.267	2.02
CAB 2031	29216MAW0	108.22	6.45%	2,122.15	-	2.96	83.08%	0.205	1.90
CAB 2032	29216MAX8	115.30	6.45%	1,991.60	-	2.96	83.08%	0.205	1.78
CAB 2033	29216MAY6	122.87	6.45%	1,869.10	-	2.96	83.08%	0.205	1.67
CAB 2034	29216MAZ3	138.58	6.45%	1,754.15	-	3.14	83.08%	0.217	1.57
Term Bond 2031	29216MBA7	117.10	6.25%	5,000.00	7.32	7.32	83.08%	0.507	4.33
Term Bond 2036	29216MBB5	67.50	6.30%	5,000.00	4.25	4.25	83.08%	0.294	4.36
Term Bond 2037	29216MBC3	67.50	6.30%	5,000.00	4.25	4.25	83.08%	0.294	4.36
Term Bond 2038	29216MBD1	67.50	6.30%	5,000.00	4.25	4.25	83.08%	0.294	4.36
Term Bond 2039	29216MBE9	67.50	6.30%	5,000.00	4.25	4.25	83.08%	0.294	4.36
Term Bond 2055	29216MBF6	96.25	6.55%	5,000.00	6.30	6.30	83.08%	0.436	4.53
Term Bond 2056	29216MBG4	96.25	6.55%	5,000.00	6.30	6.30	83.08%	0.436	4.53
Term Bond 2057	29216MBH2	96.25	6.55%	5,000.00	6.30	6.30	83.08%	0.436	4.53
Term Bond 2058	29216MBJ8	140.25	6.55%	5,000.00	9.19	9.19	83.08%	0.636	4.53
Series C (Issued June 26, 2008)									
CAB 2030	29216MBM1	9.00	6.50%	2,247.55	-	0.26	83.08%	0.018	2.02
Term Bond 2028	29216MBL3	110.00	6.15%	5,000.00	6.77	6.77	83.08%	0.468	4.26
Term Bond 2038	29216MBN9	45.00	6.25%	5,000.00	2.81	2.81	83.08%	0.195	4.33
Term Bond 2043	29216MBP4	143.00	6.30%	5,000.00	9.01	9.01	83.08%	0.624	4.36
Total									
Annual Total					166.52	200.43			
Daily Total					0.46	0.56			
Monthly Total					\$13.88	\$16.70	\$13.88		

Exhibit A